



WHOLE WAY HOUSE
RECONNECT. REBUILD. RECENTER

Instructions when donating securities to WHOLE WAY HOUSE SOCIETY

1. Please complete the following form in its entirety and advise your broker and/or financial advisor that you wish to make a gift of securities to WHOLE WAY HOUSE SOCIETY
2. Your advisor will email the form and the securities to:
 - The account of: WHOLE WAY HOUSE SOCIETY
 - Account Number: 8042565211
 - Canadian Securities: DCS CUID# DOMA
 - USD Securities: DTC# 5002
 - Phone: 604-665-6305 Email: alexander.buev@rbc.com
3. **Please send a copy of the complete form** to our Donor Services at info@wholewayhouse.ca
4. Upon receipt of the transferred securities, RBC Dominion Securities will advise us in writing that the securities have been received and the total closing bid value. Please speak with your advisor on the timelines of your transfer as this can take a few business days.
5. We will issue an official tax receipt for the market closing price on the day they were received in our account.

Please note that any unexpected and/or unidentified transfers may make it difficult for us to issue a tax receipt. Please contact our Donor Services with any questions about the gift of securities transfer process.

Thank you so much for supporting WHOLE WAY HOUSE SOCIETY.

If you have any questions, please feel free to contact:

Head Office

236-866-3572

inquiries@wholewayhouse.ca

Donation Inquiries

info@wholewayhouse.ca

Whole Way House Society

310 Alexander Street, Vancouver, BC V6A 1C3 | 604-825-1624 | wholewayhouse.ca
Registered Canadian Charity: 84653 2638 RR0001



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LETTER OF DIRECTION AND AUTHORIZATION

Re: Transfer of Securities

Date:

This letter authorizes the transfer of the following securities currently owned by me/us from my/our account # _____ to account 8042565211 for WHOLE WAY HOUSE SOCIETY held with RBC Dominion Securities.

Account # 8042565211 for all Canadian Securities [DCS CUID # DOMA] / US\$ Securities: DTC # 5002

Number & type of securities: _____

Name of Company: _____

Name of Exchange: _____

Name of our Advisor: _____

Name of Advisor's Company: _____

Advisor's telephone #: _____

It is my/our understanding that the above securities will be offered for sale by WHOLE WAY HOUSE SOCIETY as soon as the transfer is complete, and the net sale proceeds will be credited to WHOLE WAY HOUSE SOCIETY.

The charitable tax receipt will be valued based on the closing price on the day when the shares are legally transferred to WHOLE WAY HOUSE SOCIETY's account.

Signature of Owner (Donor) _____

Name (Donor) (*please print*) _____

Address _____

Email Address _____

Please email a copy to both: WHOLE WAY HOUSE SOCIETY and RBC Dominion Securities:

Donor Services - info@wholewayhouse.ca

RBC Dominion Securities - alexander.buev@rbc.com

WHOLE WAY HOUSE SOCIETY Charity Registration #: 84653 2638 RR0001

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